



**Marsha R. Gerencser**  
**Manager of Operations and  
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Marsha provides leadership in operations and client services. She assists advisors by providing improved processes and assuring quality client service and support. In addition, Marsha coordinates policies, procedures and processes with compliance.

Marsha has over 14 years of leadership and management experience with an emphasis on operations financial performance and continuous process improvement.

Marsha graduated magna cum laude from Weber State University, Goddard School of Business and Economics with a Bachelor of Science degree in Business Administration.